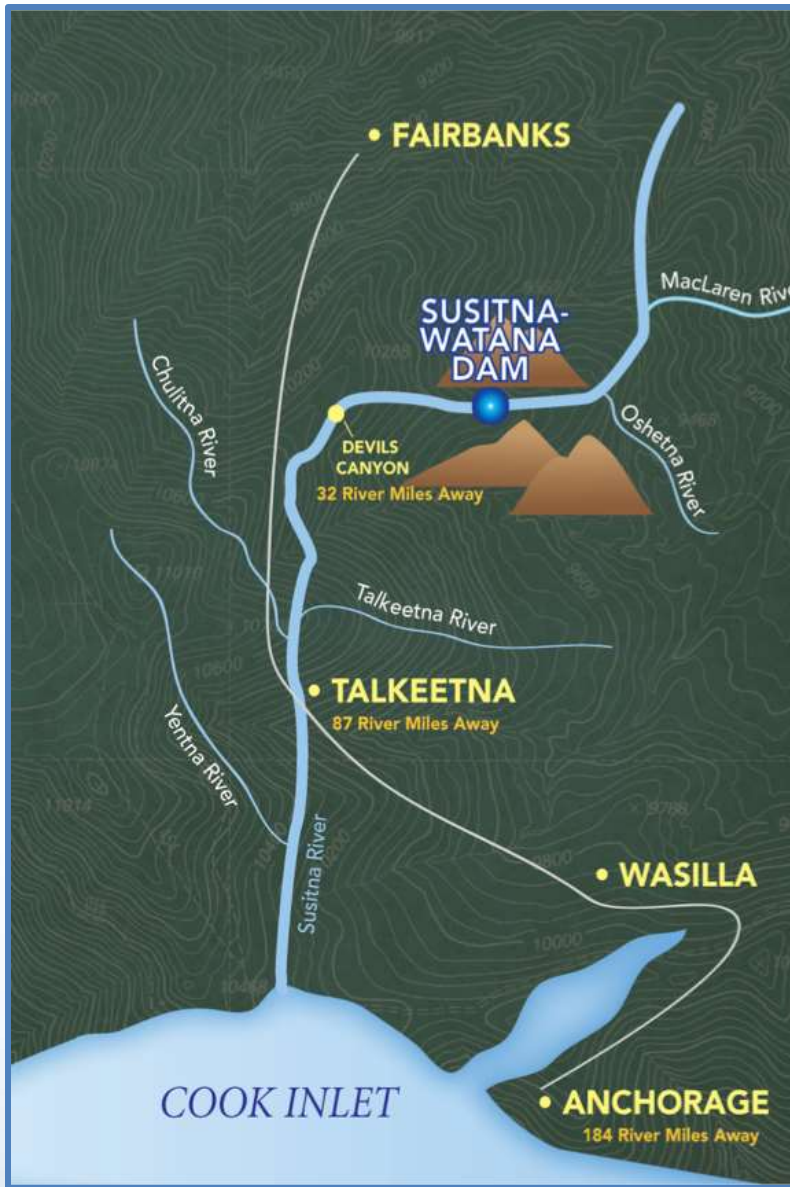


Technical WorkGroup Meeting Q3 2013 TWG

Socioeconomic Studies

September 11, 2013

Prepared by Northern
Economics, Inc.



15.5 Regional Economic Evaluation – ²

Presentation Overview

- *Status Report as of Q3 2013*
- *Variances from Final Study Plan*
- *Next Steps for Q4 2013*

15.5 Regional Economic Evaluation – 3

Q3 2013 Update

- *Completed most of 51 interviews for REMI assumptions*
- *Received 2011 employment and firm data from ADOLWD in late July but more work by ADOLWD is needed before those data can be used; using other published ADOLWD data and systematic process to fill in non-disclosed cells for employment and number of firms*
- *Sent information to REMI to update our Alaska model*
- *Developing model assumptions based on interviews*
- *Updating information for major events/projects that are anticipated to be incorporated in the Without Project scenario*

15.5 Regional Economic Evaluation –⁴ Variances

- *There are no variances at this time*

Next Steps

- *Complete interviews; seek additional interviewees in industry if necessary*
- *Received updated model from REMI*
- *Developed model assumptions for With Project and Without Project Scenarios*
- *Continue model input development for anticipated events/projects for the Without Project scenario*
- *Prepare Regional Economic Evaluation component of ISR*

15.6 Social Conditions and Public Goods and Services – Presentation Overview

6

- *Status of Social Conditions and Public Goods and Services Study*
- *Variances from Final Study Plan*
- *Next Steps for Q4 2013*
- *Status of Random Utility Models*
- *Variances from Final Study Plan*
- *Next Steps for Q4 2013*



15.6 Social Conditions and Public Goods and Services – Q3 2013 Update ⁷

- *Preparing ISR sections*

15.6 Social Conditions and Public Goods and Services – Variances

8

- *Added Whittier, Wasilla, and Houston to list of affected communities due to potential transportation effects;*
- *Rescheduled Quality of Life interviews to 2014 after a more defined project description and list of potential project impacts are available*



15.6 Social Conditions and Public Goods⁹ and Services – Next Steps

- *Preparing draft sections of ISR*

15.6 Recreation Random Utility Models – Q3 2013 Update

10

- *Developing RUMs for recreational fishing, recreational hunting, paddling, snowmachining, and motorized boating*
- *Requested data from ADF&G Sport Fish and Hunting Divisions*
- *Conducted literature reviews for acceptable preference functions*
- *Identified substitute sites within the broader analytical area.*



15.6 Recreation Random Utility Models – Variances

11

- *There are no variances at this time*

15.6 Random Utility Models

– Next Steps

- *Final RUMs will be completed when recreational mail survey data is compiled. The mail surveys will be the source of effort data for paddling, motorized boating, and snowmobiling*
- *Acquire hunting and guided logbook data from ADF&G*
- *Use interviews and mail survey data to ensure that our universe of substitute sites is complete*
- *Continue analysis of Statewide Harvest Survey data*
- *Begin linking preference functions with the available data*
- *Review draft “current conditions” hunting and fishing models with ADF&G staff*